



Sons of The American Legion  
 Detachment of Colorado  
 Minutes  
 Detachment Executive Committee  
 June 30<sup>th</sup>, 2023, Sky-Ute Casino & Hotel  
 Ignacio, CO

**\*\*\*NOTE: THE CHARTER FOR THE AMERICAN LEGION DEPARTMENT OF COLORADO HAS BEEN SUSPENDED BY THE NATIONAL EXECUTIVE COMMITTEE. PNC DAVID REHBEIN, A MEMBER OF THE COMMITTEE OVERSEEING THE DEPARTMENT, HAS INFORMED THE DEPARTMENT LEADERSHIP THAT THE DETACHMENT OF COLORADO WILL CONTINUE TO OPERATE AS NORMAL TO INCLUDE HOLDING OUR REGULAR DEC MEETINGS, WITH THE EXCEPTION OF NOT HAVING A CONVENTION, AND THEREFORE CANNOT ELECT OFFICERS OR PASS RESOLUTIONS. ALL CURRENT OFFICERS WILL REMAIN IN THEIR POSITIONS. WE WILL NOT HAVE A REPRESENTATION AT THE NATIONAL CONVENTION NOR AT THE SAL NATIONAL EXECUTIVE COMMITTEE. \*\*\*\***

**Salute:** Commander Richard Humphrey

**Opening Prayer:** Rick Baldessari

**POW/MIA Ceremony:** Commander Richard Humphrey

**Blue Star Banner Ceremony:** Commander Richard Humphrey

**Pledge of Allegiance:** led by Commander Richard Humphrey

**Recitation of Preamble:** led by Commander Richard Humphrey

Meeting called to order on 30 June 2023, at: 1:35 pm

**Roll Call of Officers:**

**(Those present in bold type)**

NEC/Asst Adjutant	Scott Garrett (200) Excused
ALT NEC	Nick Arceo (103) Excused
Commander	<b>Richard Humphrey (23)</b>
Sr. Vice Commander	Walter Weld (1) Absent
Jr. Vice Commander	Jim Gaddis (211) Excused
Jr. Vice Commander	Ron Noakes (2) Excused
Jr. Vice Commander	<b>Bobby Jones (28)</b>
Jr. Vice Commander	<b>Randy Forsythe (65)</b>
Jr Vice Commander	<b>Rob Barry (209)</b>
Jr Vice Commander	Dave Smith (1985) Absent
Adjutant	<b>Mark Kilstrom (2)</b>
Finance	<b>Rick Baldessari (21)</b>
Chaplain	Vacant

Sergeant-at-Arms	<b>Teddy Kuntz (68)</b>
Historian	vacant
Judge Advocate	Vacant
Detachment Advisor	Doug Wooddell (23) Excused
Voting PDC	Pete Sierminski (32) Excused
Voting PDC	<b>Jim Gelwicks (54)</b>

**Roll Call - Past Detachment Commanders Present:**

Rick Baldessari          Jim Gelwicks          Mark Kilstrom          Bobby Jones

**Roll Call – Squadrons:**

**(Squadrons present in Bold)**

1	<b>2</b>	4	5	10	13	15	17	18	19
20	<b>21</b>	<b>22</b>	<b>23</b>	24	26	<b>28</b>	32	38	39
<b>54</b>	55	58	62	<b>65</b>	66	<b>68</b>	70	73	<b>75</b>
77	81	87	89	97	100	101	102	<b>103</b>	<b>109</b>
111	113	119	151	160	161	170	178	180	193
200	204	206	207	<b>209</b>	<b>211</b>	11-11	1985	1992	2000
2001	2008	2017							

**Distinguished Guests:** Past National Vice Commanders; Rick Baldessari, Jim Gelwicks, Past Department Commanders; Richard Humphrey,

**Reading of Minutes:** Jim Gelwicks moved to accept the previous meeting minutes as published, second Bobby Jones, the motion carried.

**Correspondence:** Adjutant Mark Kilstrom stated that the Detachment had received thank you letters for donations to the VA Eastern Colorado health care system. Also, an email from PNC Danny Smith informing us that he is transferring his membership back to his home Squadron in Nebraska to assist in training and developing new leadership in Nebraska.

**Year-end Officer Reports:**

**Junior Vice Randy Forsythe:** Helped a local school in Delta, CO build shelves in storage shed. Has been reaching out to Squadron 24 to help with membership. Placed flags out for Memorial Day celebrations in Delta and has also been working with Squadron 73 in Montrose to boost membership.

**Junior Vice Rob Barry:** Has traveled with the Commander on several Squadron visits. Went to Cripple Creek Post 171 and there is some interest in setting up a Squadron there. Went to Rifle Post 1178 and there is also interest there to start a Squadron. Visited Post 5 in Colorado Springs for their 105<sup>th</sup> anniversary celebration. Placed flags at Memorial Gardens Cemetery on Memorial Day. Visited Aspen Trails Senior Living facility and gave out about 40 Certificates of Appreciation to resident veterans. His Squadron was able to coordinate with Evans Army Community Hospital on Fort Carson to give ALF dogs out to children patients.

**Junior Vice Bobby Jones:** Served on the Honor Guard at 55- 60 funerals this year. Put out 1,385 flags in the Durango/Mayfield area for Memorial Day. Has been helping with a remodel of Post 28. Participated in Memorial Day Train Ride in Silverton and Memorial Day events in Silverton.



**Commander Richard Humphrey:** It has been a long but satisfying year. Has traveled to several Squadrons. We started the year with 59 Squadrons, we lost Squadron 87 when the Post turned in their charter. Fourteen Squadrons do not hold regular meetings. Was able to meet with a couple of them to discuss SAL activities and membership and offered assistance. Met in a variety of locations with various Squadrons. We were able to start five new Squadrons that are active in their post. This was a team effort, and he appreciates the support. Congratulations on a job well done this year. Tomorrow at the joint opening session we will present two new charters to Baily Post 2527 and Granby Post 88. PNC Rehbein will assist in the Charter presentations and announce that we achieved our Triple Nickle. Our membership is over 105%, are renewal rate is over 85% and we have five new Squadrons. In our region, we Triple Nickled and so did South Dakota, so NVC Mike (Kirschner) should be happy getting two Triple Nickle's in his region.

### **Committee Reports**

**Membership:** Adjutant Mark Kilstrom gave the membership report. Mark made mention of the pictures on the screen of Babe Ruth hitting a home run and stating that we hit it out of the park this year. The current membership report indicates which Squadrons qualified for the 100% ribbon prior to 1 July (see Annex A). Mark stated that the membership goal for 2024 is a 1% increase and minimum of 10 members per Squadron. By achieving these goals, our membership will at 2,978 just 12 members short of 3,000. The Commander has a new slogan for this year; "shake the tree and go for three" meaning 3,000 members and our third Triple Nickle. Our all-time high is 3,099 in 2015, and we can get back up there. Jim Gelwicks offered that in 2004, we had just under 2,500. Mark offered that in 2007-08 we hit an all-time high of 2,716 so we continue to grow while other Detachments are declining. Mark stated the national organization has a goal of 1 million members by our 100<sup>th</sup> Anniversary in 2032, and currently is about 372, 500, Averaging out over the Nation, Colorado will need to be at about 4,700 by then. Mark showed the 2024 National membership targets.

**Permanent Membership Rick Baldessari:** Rick stated that we have 199 Permanent members. Jim Gelwicks added with regard to the finances of the finances of the permanent plan, the Vanguard account information is on the finance report. We get the account statements on a quarterly basis. We have a gain this year of over \$3,000 and expenses of about half that. Since these are investment accounts, these are gains on paper. There are basically three times a year that the statements are relevant; one is the statement that will be issued today, because we have a dividend distribution in June, meaning there is a change in the number of shares, it will happen again in December, in January there is a consolidation which will give a break down on the tax information. We try to move major money once a year, typically in August to facilitate payment of permanent membership, but we carry enough in the regular bank account to cover permanent membership payment for national dues without having to wait until then. We wait until we get the increase in shares before we withdraw the monies.

**Finance Rick Baldessari:** Rick presented the current financial position (Annex B). The 2022 budget surplus is corrected to be \$1,700. Since we cannot disburse these funds due to the guidance of the Department oversight committee, these funds can only be released by vote of the Convention and we are not having a Convention, it will be rolled over to the 2023 budget funds. Rick offered the recommendation that \$350 be rolled over to the reserve funds, \$350 rolled over to the National Campaign Fund and the rest rolled over to general funds. These recommendations will be subject to ratification at our next convention. Rick made notice that we have exceeded our office expense budget by \$6.10. We've spent about 70% of our in-state travel budget. We have \$4,800 budgeted for the National Convention, but we will not be sending a delegation to convention due to the Department Charter being suspended. We can move funds from one line item to another by vote of the DEC. Rick suggested that from the National Convention funds we move \$1,00 to office expenses, \$1,500 to in-state travel expenses and \$1,000 to program donations. Rick mentioned that he held \$800.00 in National Convention to assist Commander Richard who will be allowed to attend National Convention as a guest to receive our Triple Nickle Award and CWF Awards. Rick moved to reallocate the National Convention funds as he suggested, second by Rob Berry. During discussion Jim Gelwicks made note that we left the money for travel to NEC meetings alone as we may be able to send someone there as an observer since we won't have



representation. Jim also pointed out that travel in state to DEC meetings is restricted to what the DEC has properly authorized. Other budget lines such as office expenses can be reallocated so long as we do not break the budget. In other cases, a member can request hardship. Travel funds are the most restrictive. The motion carried. Jim Gelwicks commented that at the opening session PNC Rehbein informed the assembly that the most effective way to process membership going forward is to process membership online. That way the Squadrons keep their money, and the Detachment will get its dues back from the Department. If a member renews online, the Detachment will send the Squadrons their funds after receiving them from Department. Jim also pointed out the reason the 2022 surplus changed from \$600 to &1700 was due to the delay in the Detachment getting our dues per-capita from online membership processing from Department.

**Americanism:**

**Scouting:** No Report

**Baseball:** No Report

**Junior Shooting:** No Report

**Oratorical:** No Report

**Boys State:** Boys State is completed.

Jim Gelwicks announced the amount of donations that have passed through the Detachment (Squadron 211), amounted to \$16,633.

**Children & Youth:** No Report

**Public Relations:** Adjutant Mark thanked those who submitted articles for the newsletter and asked them to continue and if involved with a community event to please send him pictures and a short writeup on what you did.

**Legislative:** Commander stated he was removed from the Legislative Commission when the Department lost its charter. Rick stated that he heard from NJA that any National Commander appointment will keep their appointment. Commander Richard stated that the National Commission rosters have been printed and all Colorado appointees have been removed. Jim Gelwicks stated that all NEC travel funds have been kept in our budget because we can still send someone as an observer, but they have to wear a Squadron cover.

**VA & R Nick Arceo:** No Report

**Advisor Doug Wooddell:** No Report

**Unfinished Business:** Rick stated that we have sent three checks totaling \$1,440 from the sales of the Commanders pins.

**New Business:**

Adjutant Mark stated that he received an email From Ron Noakes stating that we needed to get some supplies for the shooting range that should cost about \$1,000.00. Mark will forward the email to Jim Gelwicks. Rick confirmed we still have about \$1,100 available for Jr. Shooting. He can buy what he needs and submit his receipts. If he needs the funds up-front, he will need to coordinate with the Finance Officer.

**Finance Policy:** Scott Garrett had submitted to the Adjutant a suggested change to the Financial Policy to authorize lodging expenses for the NEC when we have a national guest. Rick Baldessari stated it was

Colorado's responsibility to pay for the national guest, so we pay for the guest's meals and hotel. It's not our policy to always pay for the host's expenses. This is one of those things that can come under in-state travel or hardship as necessary. The NEC can always appoint somebody else to take care of the guest. Rick stated his position is that it's not necessary and does not want to see it as part of the policy. He stated he can review the policy, but we should not make the change today. Rick stated the whole policy should be reviewed by the Finance Committee and if they want to make changes, they can bring it up at the next DEC meeting. Jim Gelwicks stated the logic is if a person needs to do something extra than would be normal other than just attending the DEC or Convention the expectation is that you would pay your way if there were no guest. If there is a guest, you're guaranteed to have meals covered if you are taking him out to eat and gas money if you are driving him around. If you were there for one night and were not dealing with a national guest, you would be paying your own way. Jim Stated that we should have a larger group to discuss this. Rick quoted from Section I which is the section that deals with this matter. It states that lodging for the expense for Detachment hosts is not included. Rick said he and Jim will review the policy. Rick said he was going to reformat it so the numbering and indentations are correct, and we can bring up further discussion at the fall DEC meeting.

**Vanguard Account:** the matter was discussed earlier in the meeting.

**Special Presentations:** Commander Richard stated that the special presentations will be done tomorrow morning with the two new charters and announcement of the Triple Nickle Award. Adjutant Mark complemented the Commander on the great job he did this year. Jim asked if there was a problem with Brush that they can't have the awards banquet, Mark advised that the venue had been sold.

**Good of the Sons:**

Jim asked if there was a problem with Brush that they can't have the awards banquet, Mark advised that the venue had been sold. Commander Richard stated that at the joint opening we will present the two charters and reconvene at 9:30 on Saturday July 1, 2023. Jim suggested that the Adjutant or Commander make an announcement that we need someone to pick up membership cards to save us cost.

Meeting is in recess at 3:15 pm 30 June 2023

The Commander began the session at 9: 35 am 1 July 2023 with a demonstration of a mock meeting as a training tool.

Meeting officially reconvened at 9:50 am 1 July 2023.

Rick Baldessari stated he had found a portion of the Financial Policy and moved to remove the last sentence from Article 7, Section F "This Authorization does not include renewals." Since online renewals can now be processed. Second by Randy Forsythe, carried.

Jim Gelwicks gave a presentation on protocol, etiquette, and some history of the organization.

Randy Forsythe on behalf of Squadron 65 bid to host the CWF Banquet on April 8, 2024. He stated there was an Elks Lodge that has adequate resources to host the event. There were no other bids. Jim Gelwicks moved to have Squadron 65 host the event, second by Rob Barry, carried.

There were no offers to host the annual Awards banquet. Jim Gelwicks moved to allow the Adjutant and/or Commander to reach out to various Squadrons to solicit a host for the event, second by Rob Barry, motion carried.

Jim Gelwicks moved to waive the voting rules for selection of member of the year, Dual member of the Year and Detachment Mom to one Squadron one vote due to the low number of those present and allowing the Adjutant to vote. Second by Randy Forsythe, carried.



Adjutant Mark Kilstrom read submitted nominations for the outstanding member of the year that had been submitted for Jake Alexander (109) and Teddy Kuntz (68). A recipient was selected by the one Squadron One vote rules.

Adjutant Mark Kilstrom read two nominations for dual member of the year that had been submitted for Dual Member of the Year for Chip Kossow (2008) and Richard Humphrey (23). Richard Humphrey was escorted out of the room during voting. A recipient was selected by the one Squadron, one vote rule.

No nominations had been submitted for Detachment Mom. Adjutant Mark Kilstrom and Rick Baldessari explained the award for those unfamiliar with it. Jim Gelwicks moved to waive the rule for written nominations for Detachment Mom, second by Randy Forsythe, motion passed. Randy Forsythe nominated Debra Jackson from Unit 65. Rob Barry nominated Sarah Tobin from Post 209. A recipient was selected by the one Squadron one vote rule.

The meeting was in recess at 11:07 am 1 July 2023.  
Meeting reconvened at 1:05 pm 1 July 2023.

Rick Baldessari served as Chaplain for a Detachment memorial service. Adjutant Mark Kilstrom played a PowerPoint presentation scrolling by Squadron names the members we have lost in the past year.

**Closing Prayer:** Rick Baldessari

**Closing:** Commander Richard Humphrey

**Adjournment** – Commander Richard Humphrey

**Salute:** "I Now Declare this Meeting of the Executive Committee, Detachment of Colorado, Sons of The American Legion, Adjourned.

Meeting adjourned at 1:37 pm 1 July 2023.

Annex A.1

## SONS OF THE AMERICAN LEGION DETACHMENT OF COLORADO 2023 MEMBERSHIP

Squadron	City	2022	2023	6/30/23	6/30/23	6/30/23	Target	Needed	Percent	Renewal	Projected	PUFL
			Goal	Mail-In	Online	Strength		Target		Percent		
1 o	Denver	139	140	151	2	153	147	0	108.98%	84.89%	24	7
2 os	Pueblo	121	122	120	3	123	128	5	100.65%	85.95%	21	1
4 o	Fort Collins	101	102	96	0	96	107	11	94.11%	72.28%	19	0
5 o	Colorado Springs	63	64	47	0	47	67	20	73.86%	65.08%	14	18
10	Boulder	86	87	76	0	76	91	15	87.50%	84.88%	17	0
13 obr	Canon City	10	11	14	0	14	12	0	127.27%	100.00%	10	1
15 os	Loveland	56	57	47	0	47	59	12	83.10%	69.64%	14	7
17 ob	Edgewater	40	41	49	0	49	43	0	119.51%	100.00%	14	3
18	Greeley*	0	10	0	0	0	11	11	0.00%	0.00%	0	0
19 o	Ft Morgan	25	26	25	0	25	27	2	96.15%	96.00%	12	0
20 o	Sterling	36	37	36	0	36	39	3	97.30%	100.00%	13	1
21 os	Golden	99	100	93	0	93	105	12	93.01%	84.85%	18	10
22 s	Northglenn	110	111	92	3	95	117	22	85.51%	85.45%	19	13
23 o	Aurora	28	29	26	0	26	30	4	89.66%	89.29%	12	17
24 ob	Olathe	14	15	16	5	21	16	0	140.00%	100.00%	11	0
26	Eaton	15	16	0	5	5	17	12	31.25%	26.67%	5	0
28 o	Durango	28	29	22	1	23	30	7	79.31%	60.71%	11	0
32 os	Longmont	403	407	401	5	406	427	21	99.75%	88.34%	50	11
38 o	Fountain	98	99	91	3	94	104	10	94.97%	84.69%	18	46
39 os	Manitou Springs	48	49	44	1	45	51	6	91.84%	60.42%	14	0
54 o	Gunnison	31	32	3	17	20	34	14	62.50%	48.39%	11	3
55	Buena Vista	11	12	3	0	3	13	10	25.00%	27.27%	3	0
58 b	Broomfield	12	13	16	0	16	14	0	123.08%	100.00%	11	0
62	Craig	1	10	1	0	1	11	10	10.00%	100.00%	1	1
65 ob	Delta	14	15	0	15	15	16	1	100.00%	100.00%	11	0
66 abo	Akron	30	31	33	0	33	33	0	106.45%	100.00%	12	0
68 NEW o	Brush	0	0	15	0	15	0	0	0.00%	N/A	11	0
70 o	Johnstown	39	40	37	7	44	42	-2	110.00%	100.00%	13	0
73	Montrose	4	10	0	0	0	11	11	0.00%	0.00%	0	0
75 ob	Cortez	0	10	13	0	13	11	0	130.00%	0.00%	10	0
81 ob	Flagler*	0	10	15	0	15	11	0	150.00%	0.00%	11	0
87 o	Denver	1	10	0	0	0	11	11	0.00%	0.00%	0	0
88 NEW s	Granby	0	0	10	0	10	0	0	0.00%	0.00%	10	0
89 os	Hayden	12	13	12	0	12	14	2	92.31%	83.33%	10	0
97	Paonia	21	22	0	0	0	23	23	0.00%	0.00%	0	0
100 ob	Carbondale	72	73	79	0	79	76	0	108.64%	91.67%	17	2
101 obs	Denver	24	25	32	0	32	26	0	128.00%	95.83%	12	0
102 s	Fort Lupton	15	16	21	0	21	17	0	131.25%	100.00%	11	0
103 ob	Littleton	17	18	18	0	18	19	1	100.00%	100.00%	11	2
109 NEW o	Windsor	0	0	34	0	34	0	0	0.00%	#VALUE!	12	
111	Louisville	57	58	49	0	49	60	11	85.11%	84.21%	14	6
113 b	Alamosa	10	10	11	0	11	11	0	110.00%	90.00%	10	0
119 os	Estes Park	44	45	39	0	39	47	8	86.67%	72.73%	13	1
151 o	Commerce City	15	16	15	0	15	17	2	93.75%	100.00%	11	6
160	Byers	20	21	21	0	21	22	1	100.00%	100.00%	11	0
161 ob	Arvada	156	158	161	2	163	165	2	103.45%	89.10%	25	3
171 o	Westcliffe	14	15	12	0	12	16	4	80.00%	71.43%	10	0
178 o	Lakewood	209	211	238	1	239	222	0	113.22%	100.00%	33	17
180 ob	Keenesburg	51	52	32	1	33	55	22	63.46%	60.78%	12	0
193 o	Denver	17	18	13	0	13	19	6	72.22%	76.47%	10	8
200 os	Grand Junction	3	10	3	0	3	11	8	30.00%	100.00%	3	1
204 b	JP Martinez - Denver	25	26	24	5	29	27	-2	111.54%	88.00%	12	0
206 o	Aurora	14	15	0	12	12	16	4	80.00%	100.00%	10	0
207 o	Pueblo West	8	9	8	0	8	9	1	88.89%	100.00%	8	1
209 osb	Colorado Springs	70	71	1	86	87	74	-13	123.06%	98.57%	18	1
211 osb	Headquarters	8	9	13	1	14	9	0	155.56%	100.00%	10	7
1111 obs	North Jeffco	89	90	2	124	126	94	-32	140.17%	100.00%	22	2
1985 os	Firestone	65	66	70	0	70	69	0	106.63%	83.08%	16	1
1992 os	Aurora	35	36	28	0	28	38	10	77.78%	80.00%	12	2
2000	Loveland	16	19	0	9	0	20	11	47.37%	22.22%	9	0
2001	Evergreen	4	10	2	3	5	11	6	50.00%	100.00%	5	0
2008 ob	Falcon***	24	25	26	0	26	26	0	104.00%	100.00%	12	5
2017 NEW o	Limon	NEW		15	0	15	0	0	0.00%	N/A	11	1
2527 NEW	Bailey	NEW		11	3	14	0	0	0.00%	N/A	10	1
	Total Renewals								0.00%	2472		
	Detachment Goal	2780	2900	2582	311	2896	3045	149	99.86%	88.92%	787	205
6/19/23	National Goal	2784	2729			2858	2865	7	104.73%	85.03%		

a - First Squadron at 100%      100% by July 1st      met next goal      100% Renewal  
 o-2022-23 Officer Report      National Membership Count      Close but no cigar      85% Renewal  
 r-2022-23 Consolidated Squadron Report      100% by Legion birthday      \*did not submit membership in 2022  
 s-2024 Squadron Data Report Received

2022	2023	2024	2025	2026	2027	2028	2029	2030
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Annex A.2

## SONS OF THE AMERICAN LEGION DETACHMENT OF COLORADO 2024 MEMBERSHIP

Squadron	City	2023	2024	9/1/23	9/1/23	9/1/2023	10%	Needed	Renewal	Projected	PUFL	
		2023	Goal	Mail-In	Online	Strength	Target	Target	Percent	Percent		Delegates
							9/13/23					
1	Denver	153	155	7	0	7	15	8	4.53%	0.00%	7	7
2	O S Pueblo	123	124	1	0	1	12	11	0.80%	0.81%	1	1
4	Fort Collins	96	97	0	0	0	10	10	0.00%	0.00%	0	0
5	O S Colorado Springs	47	47	18	0	18	5	-13	37.92%	38.30%	11	18
10	Boulder	76	77	0	0	0	8	8	0.00%	0.00%	0	0
13	Canon City	14	14	1	0	1	1	0	7.07%	7.14%	1	1
15	O S Loveland	47	47	7	0	7	5	-2	14.75%	14.89%	7	7
17	Edgewater	49	49	3	0	3	5	2	6.06%	6.12%	3	3
18	Greeley*	0	10	0	0	0	1	1	0.00%	0.00%	0	0
19	O S Ft. Morgan	25	25	0	0	0	3	3	0.00%	0.00%	0	0
20	Sterling	36	36	1	0	1	4	3	2.75%	2.78%	1	1
21	O S Golden	93	94	10	0	10	9	-1	10.65%	10.75%	10	10
22	O S Northglenn	95	96	13	0	13	10	-3	13.55%	13.68%	10	13
23	O S Aurora	26	26	17	0	17	3	-14	64.74%	65.38%	11	17
24	O S Olathe	21	21	0	0	0	2	2	0.00%	0.00%	0	0
26	Eaton	5	5	0	0	0	1	1	0.00%	0.00%	0	0
28	Durango	23	23	0	0	0	2	2	0.00%	0.00%	0	0
32	O S Longmont	406	410	11	0	11	41	30	2.68%	2.71%	10	11
38	O S Fountain	94	95	46	0	46	9	-37	48.45%	48.94%	14	46
39	S Manitou Springs	45	45	0	0	0	5	5	0.00%	0.00%	0	0
54	Gunnison	20	20	3	0	3	2	-1	14.85%	15.00%	3	3
55	S Buena Vista	3	3	0	0	0	0	0	0.00%	0.00%	0	0
58	Broomfield	16	16	0	0	0	2	2	0.00%	0.00%	0	0
62	Craig	1	10	1	0	1	1	0	10.00%	100.00%	1	1
65	Delta	15	15	0	0	0	2	2	0.00%	0.00%	0	0
66	O Akron	33	33	0	0	0	3	3	0.00%	0.00%	0	0
68	Brush	15	15	0	0	0	2	2	0.00%	0.00%	0	0
70	O S Johnstown	44	44	0	0	0	4	4	0.00%	0.00%	0	0
73	Montrose	0	10	0	0	0	1	1	0.00%	#DIV/0!	0	0
75	Cortez*	13	13	0	0	0	1	1	0.00%	0.00%	0	0
81	Flagler*	15	15	0	0	0	2	2	0.00%	0.00%	0	0
88	Granby	10	10	0	0	0	1	1	0.00%	0.00%	0	0
89	O S Hayden	12	12	0	0	0	1	1	0.00%	0.00%	0	0
97	Paonia	0	10	0	0	0	1	1	0.00%	#DIV/0!	0	0
100	Carbondale	79	80	2	0	2	8	6	2.51%	2.53%	2	2
101	O S Denver	32	32	0	0	0	3	3	0.00%	0.00%	0	0
102	S Fort Lupton	21	21	0	0	0	2	2	0.00%	0.00%	0	0
103	S Littleton	18	18	2	0	2	2	0	11.00%	11.11%	2	2
109	Windsor	34	34	0	0	0	3	3	0.00%	0.00%	0	0
111	Louisville	49	49	6	0	6	5	-1	12.12%	12.24%	6	6
113	Alamosa	11	11	0	0	0	1	1	0.00%	0.00%	0	0
119	O S Estes Park	39	39	1	0	1	4	3	2.54%	2.56%	1	1
151	Commerce City	15	15	6	0	6	2	-4	39.60%	40.00%	6	6
160	Byers	21	21	0	0	0	2	2	0.00%	0.00%	0	0
161	Arvada	163	165	3	0	3	16	13	1.82%	1.84%	3	3
170	O Westcliffe	12	12	0	0	0	1	1	0.00%	0.00%	0	0
178	Lakewood	239	241	17	0	17	24	7	7.04%	7.11%	11	17
180	Keenesburg	33	33	0	0	0	3	3	0.00%	0.00%	0	0
193	O S Denver	13	13	8	0	8	1	-7	60.93%	61.54%	8	8
200	S Grand Junction	3	10	1	0	1	1	0	10.00%	33.33%	1	1
204	JP Martinez - Denver	29	29	0	0	0	3	3	0.00%	0.00%	0	0
206	O S Aurora	12	12	0	0	0	1	1	0.00%	0.00%	0	0
207	O S Pueblo West	8	10	1	0	1	1	0	10.00%	12.50%	1	1
209	S Colorado Springs	87	88	1	0	1	9	8	1.14%	1.15%	1	1
211	S Headquarters	14	14	7	0	7	1	-6	49.50%	50.00%	7	7
1111	S North Jeffco	125	126	2	0	2	13	11	1.58%	1.60%	2	2
1985	O S Firestone	70	71	1	0	1	7	6	1.41%	1.43%	1	1
1992	O S Aurora	28	28	2	0	2	3	1	7.07%	7.14%	2	2
2000	Loveland	9	10	0	0	0	1	1	0.00%	0.00%	0	0
2001	Evergreen	5	10	0	0	0	1	1	0.00%	0.00%	0	0
2008	O S Falcon***	26	26	0	0	0	3	3	0.00%	0.00%	0	0
2017	Limon	15	15	0	0	0	2	2	0.00%	0.00%	0	0
2527	Bailey	14	14	0	0	0	1	1	0.00%	0.00%	0	0
	<b>Total Renewals</b>								0.00%	199		
	<b>Detachment Goal</b>	2895	2978	199	0	199	298	99	6.68%		143	199
	<b>National Goal</b>								0.00%			



Annex 4.3

2023 SAL MEMBERSHIP REPORT AS OF: JUNE 26, 2023

#	DETACHMENT	2023 DET. YEAR END GOAL	NEEDED TO MEET 105% TARGET 7/26/2023	2023 ACTUAL MBRSHIP	% OF YEAR END GOAL	2023 RENEWAL %
1	HAWAII	77	-34	115	149.35%	100.00
2	PUERTO RICO	123	-24	153	124.39%	95.08
3	SOUTH DAKOTA	1,362	-162	1,592	116.89%	90.06
4	PHILIPPINES	70	-5	78	111.43%	110.29
5	WEST VIRGINIA	2,362	-85	2,565	108.59%	87.08
6	GEORGIA	4,490	-120	4,834	107.66%	88.63
7	OREGON	1,414	-28	1,513	107.00%	81.27
8	ALASKA	1,608	-30	1,718	106.84%	82.30
9	COLORADO	2,729	-26	2,891	105.94%	85.78
10	MICHIGAN	24,271	-197	25,682	105.81%	90.75
11	FLORIDA	21,519	-117	22,712	105.54%	83.64
12	NEVADA	357	0	375	105.04%	78.57
13	WASHINGTON	2,485	8	2,601	104.67%	79.19
14	ARIZONA	8,004	32	8,372	104.60%	81.01
15	NEW HAMPSHIRE	5,677	48	5,913	104.16%	88.55
16	VIRGINIA	4,109	36	4,278	104.11%	85.94
17	OKLAHOMA	1,348	18	1,397	103.64%	79.82
18	SOUTH CAROLINA	1,473	23	1,524	103.46%	85.26
19	MEXICO	31	1	32	103.23%	54.84
20	DELAWARE	2,430	48	2,504	103.05%	85.56
21	NEW MEXICO	1,483	29	1,528	103.03%	79.75
22	WISCONSIN	4,187	96	4,300	102.70%	86.72
23	MAINE	2,617	63	2,685	102.60%	86.67
24	CALIFORNIA	10,714	305	10,945	102.16%	82.52
25	MARYLAND	16,058	494	16,367	101.92%	89.43
26	RHODE ISLAND	336	12	341	101.49%	86.36
27	TEXAS	5,569	217	5,630	101.10%	79.52
28	MISSOURI	3,219	130	3,250	100.96%	84.78
29	OHIO	30,636	1,250	30,918	100.92%	90.72
30	PENNSYLVANIA	60,803	2,775	61,068	100.44%	89.91
31	IDAHO	644	30	646	100.31%	79.11
32	ILLINOIS	13,398	653	13,415	100.13%	88.60
33	FRANCE	158	8	158	100.00%	89.74
34	TENNESSEE	1,718	92	1,712	99.65%	79.14
35	NEW YORK	29,864	1,631	29,726	99.54%	88.85
36	MISSISSIPPI	722	41	717	99.31%	79.97
37	NEW JERSEY	9,386	536	9,319	99.29%	86.18
38	INDIANA	36,387	2,168	36,038	99.04%	88.45
39	KANSAS	5,919	358	5,857	98.95%	86.84
40	VERMONT	3,818	246	3,763	98.56%	87.82
41	ALABAMA	2,066	141	2,028	98.16%	82.36
42	IOWA	4,857	334	4,766	98.13%	84.62
43	LOUISIANA	1,790	124	1,756	98.10%	85.32
44	NORTH CAROLINA	2,727	195	2,668	97.84%	77.99
45	NEBRASKA	7,015	583	6,783	96.69%	90.91
46	CONNECTICUT	1,867	164	1,796	96.20%	83.65
47	MASSACHUSETTS	5,442	487	5,227	96.05%	82.86
48	MINNESOTA	11,378	1,050	10,897	95.77%	85.90
49	NORTH DAKOTA	1,056	101	1,008	95.45%	82.89
50	MONTANA	1,108	106	1,057	95.40%	87.22
51	WYOMING	1,298	156	1,207	92.99%	80.53
52	ARKANSAS	447	75	394	88.14%	72.34
53	UTAH	449	84	387	86.19%	69.15
54	KENTUCKY	2,609	530	2,209	84.67%	70.06
55	DIST OF COL	114	32	88	77.19%	60.18
<b>Grand Totals:</b>		<b>367,798</b>	<b>14,685</b>	<b>371,503</b>	<b>101.01%</b>	<b>87.30</b>

Annex A, 4



## 2023 - 2024 SONS OF THE AMERICAN LEGION NATIONAL MEMBERSHIP TARGET DATES

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<b>SEPTEMBER 13, 2023</b>	<b>10%</b>
<b>OCTOBER 18, 2023</b>	<b>25%</b>
<b>NOVEMBER 15, 2023</b>	<b>35%</b>
<b>DECEMBER 13, 2023</b>	<b>45%</b>
<b>JANUARY 18, 2024</b>	<b>60%</b>
<b>FEBRUARY 14, 2024</b>	<b>75%</b>
<b>MARCH 13, 2024</b>	<b>80%</b>
<b>APRIL 10, 2024</b>	<b>90%</b>
<b>MAY 15, 2024</b>	<b>100%</b>
<b>** JULY 24, 2024</b>	<b>105%</b>

**\*\* DELEGATE STRENGTH TARGET DATE**

**Target dates fall on the second Wednesday of the month unless there is a holiday on that day or at the beginning of that week.**

**Since Columbus Day falls on a Monday, the October target date will be on a Thursday.**

**The January target date will be on the third Thursday of the month because of Martin Luther King, Jr. Day.**



Annex B.1

Sons of The American Legion  
**Current Financial Position**  
 As of June 28, 2023

06/28/23

	Jun 28, 23
<b>ASSETS</b>	
Current Assets	
Checking/Savings	
1010 · Wells Fargo Bank	
1011 · Checking	13,122.49
1015 · Reserve Savings	20,049.27
Total 1010 · Wells Fargo Bank	33,171.76
1040 · Petty Cash	132.84
1050 · Vanguard	
1051 · Fund	46,705.12
1058 · NAV Change	3,112.38
Total 1050 · Vanguard	49,817.50
Total Checking/Savings	83,122.10
Other Current Assets	
1450 · Prepaid National Dues	3,755.00
Total Other Current Assets	3,755.00
Total Current Assets	86,877.10
<b>TOTAL ASSETS</b>	<b>86,877.10</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Credit Cards	
2031 · Visa	27.77
Total Credit Cards	27.77
Other Current Liabilities	
2350 · Deferred Dues	20,049.00
2550 · Squad Dues Credit	255.00
Total Other Current Liabilities	20,304.00
Total Current Liabilities	20,331.77
Total Liabilities	20,331.77
Equity	
3100 · Net Assets - Restricted	
3140 · Donor Designated	3,508.00
Total 3100 · Net Assets - Restricted	3,508.00
3300 · Net Asset Board Designated	
3305 · Reserve	4,000.00
3310 · National Campaign	4,485.10
3320 · VA&R	2,797.46
3330 · JR Shooting	1,154.84
3350 · Release July 1 (2022 Budget)	<del>600.00</del> 1700
3370 · Permanent Membership	49,942.52
Total 3300 · Net Asset Board Designated	61,779.92

Annex B.1 Cont

06/28/23

Sons of The American Legion  
Current Financial Position  
As of June 28, 2023

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	<u>Jun 28, 23</u>
3510 · Net Assets - Unrestricted	-7,083.97
Net Income	<u>8,341.38</u>
Total Equity	<u>66,545.33</u>
TOTAL LIABILITIES & EQUITY	<u><u>86,877.10</u></u>



## S.A.L. Detachment of Colorado

Unrestricted Budget		2023		
24-Jun-2023		Budget	Spent	Remainder
January DEC				
<b>INCOME</b>				
<b>5180</b>	<b>Delegate fees - Detachment</b>	\$350.00	\$0.00	(\$350.00)
<b>5210</b>	<b>Membership Dues</b>	\$17,808.00	\$10,764.00	(\$7,044.00)
<b>5215</b>	<b>Permanent Mem Transfer</b>	\$206.00	\$0.00	(\$206.00)
<b>Total Income</b>		\$18,364.00	\$10,764.00	(\$7,600.00)
<b>EXPENDITURE</b>				
<b>7500</b>	<b>Contract Services</b>	\$200.00	\$0.00	\$200.00
<b>8100 &amp; 8200</b>	<b>Office &amp; Facility Expenses</b>	\$2,475.00	\$2,481.10	(\$6.10)
<b>8300</b>	<b>Travel - Colorado</b>	\$3,500.00	\$2,254.67	\$1,245.33
<b>8320</b>	<b>Per Diem - Natl Travel</b>	\$2,500.00	\$0.00	\$2,500.00
<b>8340</b>	<b>National Convention</b>	\$4,800.00	\$0.00	\$4,800.00
<b>8350</b>	<b>St Convention</b>	\$400.00	\$0.00	\$400.00
<b>8360</b>	<b>Mid Year</b>	\$200.00	\$0.00	\$200.00
<b>8500 &amp; 8600</b>	<b>Other Expenses</b>	\$600.00	\$140.63	\$459.37
<b>9000 Program Donations</b>				
<b>9010</b>	<b>CWF</b>	\$500.00	\$0.00	\$500.00
<b>9030-9070</b>	<b>Youth &amp; Community</b>	\$100.00	\$0.00	\$100.00
<b>9200-9400</b>	<b>Legion Donations</b>	\$1,600.00	\$750.00	\$850.00
<b>9500</b>	<b>Veterans</b>	\$350.00	\$0.00	\$350.00
<b>9910</b>	<b>Payments to Affiliates</b>	\$1,139.00	\$500.00	\$639.00
<b>Total Expenditures</b>		\$18,364.00	\$6,126.40	\$12,237.60
<b>Budget Revenue Available</b>				\$4,637.60